

Total Lobbying Effort

Total Lobbying Expenditures

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
\$15,120.00	\$13,728.00	\$15,360.00	\$7,920.00	\$52,128.00

Total Hours Communicating

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
54.25	30.50	20.90	21.35	127.00

Total Hours Other

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
101.75	125.50	119.55	60.65	407.45

Hours Lobbied on Each Matter

Lobbying Effort On Legislative Bills And Resolutions

Assembly Bill 140

relating to: providing rules for allocations between principal and income for trusts and estates and authorizing the conversion of a trust to a unitrust.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
16.00 (10%)				16.00 (3%)

Senate Bill 93

relating to: providing rules for allocations between principal and income for trusts and estates and authorizing the conversion of a trust to a unitrust.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
16.00 (10%)		14.00 (10%)		30.00 (6%)

Assembly Bill 160

relating to: examination required for registration as a loan originator.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
8.00 (5%)	8.00 (5%)			16.00 (3%)

Senate Bill 104

relating to: renewals and extensions of business contracts.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
		7.00 (5%)		7.00 (1%)

Senate Bill 164

relating to: notice regarding unauthorized acquisition of personal information.

2005	2005	2006	2006	Total
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January - June	July - December	January - June	July - December	Total
8.00 (5%)	16.00 (10%)	14.00 (10%)		38.00 (7%)

Assembly Bill 302

relating to: authorizing the Wisconsin Health and Educational Facilities Authority to issue bonds to finance projects related to cultural facilities.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
2.00 (1%)	16.00 (10%)	1.00 (1%)		19.00 (4%)

Assembly Bill 320

relating to: notice regarding unauthorized use of personal information.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
8.00 (5%)	8.00 (5%)	1.00 (1%)		17.00 (3%)

Assembly Bill 332

relating to: deceptive preapproved rates, terms, or conditions, open-end credit plan billing statements, and providing a penalty.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
2.00 (1%)	3.00 (2%)	1.00 (1%)		6.00 (1%)

Assembly Bill 333

relating to: transactions excluded from and remedies under the Wisconsin Consumer Act and authority of licensed lenders and consumer leases under the Uniform Commercial Code.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
2.00 (1%)	3.00 (2%)			5.00 (< 1%)

Assembly Bill 456

relating to: prepayment penalties on variable rate residential mortgage loans.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
8.00 (5%)	5.00 (3%)	1.00 (1%)		14.00 (3%)

Assembly Bill 496

relating to: defaults in consumer credit transactions involving motor vehicle consumer leases or credit sales of motor vehicles.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	16.00 (10%)	7.00 (5%)		23.00 (4%)

Assembly Bill 583

relating to: terms and conditions of gift certificates, gift cards, and other gift obligations and providing a penalty.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	16.00 (10%)	7.00 (5%)		23.00 (4%)

Senate Bill 269

relating to: various modifications to housing loan programs and loan guarantee programs, increasing the bonding authority of the Wisconsin Housing and Economic Development Authority (WHEDA), and removing limitations on WHEDA's authority to acquire property.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	8.00 (5%)	3.00 (2%)		11.00 (2%)

Assembly Bill 593

relating to: various modifications to housing loan programs and loan guarantee programs, increasing the bonding authority of the Wisconsin Housing and Economic Development Authority (WHEDA), and removing limitations on WHEDA's authority to acquire property.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	8.00 (5%)	14.00 (10%)		22.00 (4%)

Assembly Bill 594

relating to: repossession of goods in consumer credit transactions and certain consumer leases.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	16.00 (10%)	7.00 (5%)		23.00 (4%)

Assembly Bill 613

relating to: coverage of managerial and commissioned sales employees under the wage claim law.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	3.00 (2%)			3.00 (< 1%)

Assembly Bill 621

relating to: requiring notice of unauthorized acquisitions of computerized personal information and granting rule-making authority.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	8.00 (5%)	1.00 (1%)		9.00 (2%)

Senate Bill 328

relating to: interest rates for consumer credit transactions.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	5.00 (3%)	1.00 (1%)		6.00 (1%)

Senate Bill 387

relating to: repossession of goods in consumer credit transactions and certain consumer leases.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	8.00 (5%)	1.00 (1%)		9.00 (2%)

Senate Bill 392

relating to: the sale of gift certificates, gift cards, and other gift obligations and providing penalties.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	8.00 (5%)	14.00 (10%)		22.00 (4%)

Assembly Bill 870

relating to: investment of funds by the City of Milwaukee Employees' Retirement System.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
	5.00 (3%)	3.00 (2%)		8.00 (1%)

Assembly Bill 912

relating to: allowing individuals to restrict release of credit reports and granting rule-making authority.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
		7.00 (5%)		7.00 (1%)

Assembly Bill 986

relating to: offenses against financial institutions, community currency exchanges, and providing penalties.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
		7.00 (5%)		7.00 (1%)

Senate Bill 571

relating to: offenses against financial institutions, community currency exchanges, and providing penalties.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
		3.00 (2%)		3.00 (< 1%)

Assembly Bill 1036

relating to: adopting revised Article 5 of the Uniform Commercial Code, concerning letters of credit.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
		3.00 (2%)		3.00 (< 1%)

Assembly Bill 836

relating to: notice regarding unauthorized acquisition of personal information.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
		1.00 (1%)		1.00 (< 1%)

Senate Bill 463

relating to: investment of funds by the City of Milwaukee Employees' Retirement System.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
		14.00 (10%)		14.00 (3%)

Lobbying Effort On Budget Bill Subjects**Bonding Authorization**

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
3.00 (2%)				3.00 (< 1%)

Commerce: Departmentwide and Economic Development

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
3.00 (2%)				3.00 (< 1%)

Financial Institutions

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
16.00 (10%)				16.00 (3%)

Insurance

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
8.00 (5%)				8.00 (1%)

Investment Board

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
3.00 (2%)				3.00 (< 1%)

Revenue: Tax Administration

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
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8.00 (5%)				8.00 (1%)
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Lobbying Effort On Topics Not Yet Assigned A Bill Or Rule Number

Proposals to change or modify the Wisconsin Consumer Act.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
15.60 (10%)				15.60 (3%)

The regulation and taxation of financial institutions and financial services in Wisconsin.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
7.80 (5%)		2.81 (2%)	32.80 (40%)	43.41 (8%)

The regulation of those providing trust services/ investment advisor services in Wisconsin.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
7.80 (5%)		2.81 (2%)	32.80 (40%)	43.41 (8%)

Rules and Regulations, or new Legislation regarding restrictions on the interest rates/and or fees which may be charged for loans related to motor vehicles.

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
7.80 (5%)				7.80 (1%)

Minor Efforts

(Time spent on matters each of which accounted for less than 10% of the organization's lobbying)

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
			8 (10%)	8.20 (1.53%)

Other Matters

Includes time spent on:

- Gubernatorial nominations
- Matters on which the organization made no lobbying communication

2005 January - June	2005 July - December	2006 January - June	2006 July - December	Total
9.36 (6%)			8.20 (10%)	17.56 (3.29%)